



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet



MARKET PULSE

MARKET PULSE

INDIAN INDICES

| NAME | CMP | NET CH. | % |
|----------|----------|---------|--------|
| SENSEX | 39888.96 | -392.24 | -0.97% |
| Nifty 50 | 11678.5 | -119.4 | -1.01% |

INDIAN ADR'S

| SYMBOL | CLOSE | GAIN/ LOSS % |
|------------|-------|--------------|
| DRREDDY | 43.61 | -2.66 |
| HDFCBANK | 56.59 | -1.62 |
| ICICIBK | 14.40 | -4.32 |
| INFY | 11.22 | -1.67 |
| TATA MOTOR | 10.33 | -5.06 |
| WIPRO | 3.71 | -2.62 |

FII AND MF ACTIVITY

| SYMBOL | Rs.(in cr.) |
|------------------------|-------------|
| FII's Eq (Provisional) | -3337 |
| DII's Eq (Provisional) | 2786 |
| FII's Index Future | -1262 |
| FII's Index Options | 1741 |
| FII's Stock Future | -1477 |
| FII's Stock Options | 225 |

CURRENCY

| CURERNCY | RBI RATE |
|------------|----------|
| RUPEE - \$ | 71.8598 |
| EURO | 78.0067 |
| YEN 100 | 64.8200 |
| GBP | 92.9751 |

TOP STORY

- **Hindustan Unilever:** NCLT approved Scheme Of Amalgamation and agreement between GSK Consumer Health and HUL.
- **India Cements -** Radhakishan Damani bought 27,25,468 equity shares of the company at Rs 104.16 per share
- Gopikishan purchased 83,71,516 shares at Rs 98.42 per share on the NSE and Rs 15,92,130 shares at Rs 98.59 per share on the BSE
- **Biocon -** USFDA issues a Form 483 with two observations for its Bengaluru facility
- **DB Corp:** Promoter created pledge on 20.43 lakh shares (1.17 percent equity) on February 24.
- **RITES:** Government to sell up to 5 percent stake in company via OFS, floor price set at Rs 298 per share.
- **Thomas Cook:** Company to buyback 2.61 crore shares at Rs 57.50 per share.
- **CreditAccess Grameen:** RBI granted it's no objection to the acquisition and to the consequent changes in the control and directors of MMFL

GLOBAL INDICES

| NAME | CMP | NET CH. | % |
|-----------|----------|---------|--------|
| DOW | 26957.59 | -123.77 | -0.46% |
| NASDAQ | 8980.77 | 15.16 | 0.17% |
| NIKKEI | 22025.05 | -401.14 | -1.79% |
| HANG SENG | 26527.75 | -168.74 | -0.63% |
| SGX NIFTY | 11672.00 | -53.00 | -0.45% |

WORLD COMMODITIES

| FUTURE | CMP | % |
|-------------|--------|--------|
| CRUDE OIL | 48.13 | -1.23% |
| NATURAL GAS | 1.823 | 0.11% |
| GOLD | 1649.1 | 0.37% |
| SILVER | 17.95 | 0.65% |
| COPPER | 2.571 | -0.06% |

WORLD EVENTS

USD: Crude Oil Inventories

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

Domestic shares declined for the fourth straight session on Wednesday amid weak global cues. The Nifty ended below the 11,700 mark. The spread of the coronavirus has rattled investors across the globe who fear new outbreaks will push down global demand.

The S&P BSE Sensex, fell 392.24 points or 0.97% at 39,888.96, its lowest closing level since 3 February 2020.

The Nifty 50 index declined 119.40 points or 1.01% at 11,678.50, its lowest closing level since 1 February 2020.

Nifty likely to trade in the range of 11520 -11700

**BULK DEALS (BSE)**

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|----------|-------------------------------|----------|-----------|--------|
| IISL | SHRI SANJAY J SHAH HUF | S | 70,000 | 17.34 |
| INDIACEM | GOPIKISHAN SHIVKISHAN DAMANI | B | 1,592,130 | 98.59 |
| NARAYANI | RIKHAV SECURITIES LIMITED | B | 72,000 | 36.64 |
| AGCNET | RAJASTHAN GUM PRIVATE LIMITED | B | 250,000 | 416.1 |
| AGCNET | CITOC INVESTMENT SERVICES LLP | B | 296,661 | 413.68 |

BULK DEALS (NSE)

| SCRIP | CLIENT NAME | BUY/SELL | QUANTITY | PRICE |
|------------|-------------------------------|----------|----------|--------|
| GOLDIAM | GOLDIAM INTERNATIONAL LIMITED | BUY | 243663 | 154.86 |
| TATACHEM | TATA SONS PRIVATE LIMITED | BUY | 1496738 | 742.44 |
| EMKAYTOOLS | NAGPUR TOOLS PVT LTD | BUY | 100200 | 157 |
| INDIACEM | RADHAKISHAN SHIVKISHAN DAMANI | BUY | 2725468 | 104.16 |
| INDIACEM | DAMANI GOPIKISHAN S | BUY | 8371516 | 98.42 |

SCRIPT'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** yesbank
- **New in ban:**
- **Out of ban:**
-

Initial Public Offering (IPO)

| Company Name | Security type | Issue Start Date | Issue End Date | Status |
|--------------|---------------|------------------|----------------|--------|
| | | | | |
| | | | | |



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

| Symbol | Ser/Exp | Close | Support 1 | Support 2 | Pivot Point | Resistance 1 | Resistance 2 |
|------------|---------|----------|-----------|-----------|-------------|--------------|--------------|
| ADANIPORTS | EQ | 362.25 | 358.70 | 355.15 | 365.05 | 368.60 | 374.95 |
| ASIANPAINT | EQ | 1818.95 | 1804.30 | 1789.65 | 1828.65 | 1843.30 | 1867.65 |
| AXISBANK | EQ | 725.45 | 719.50 | 713.55 | 728.95 | 734.90 | 744.35 |
| BAJAJ-AUTO | EQ | 2980.50 | 2938.82 | 2897.13 | 3011.73 | 3053.42 | 3126.33 |
| BAJAJFINSV | EQ | 9466.90 | 9383.47 | 9300.03 | 9531.73 | 9615.17 | 9763.43 |
| BAJFINANCE | EQ | 4803.95 | 4744.77 | 4685.58 | 4810.38 | 4869.57 | 4935.18 |
| BHARTIARTL | EQ | 529.90 | 523.98 | 518.07 | 533.02 | 538.93 | 547.97 |
| BPCL | EQ | 464.65 | 459.87 | 455.08 | 467.78 | 472.57 | 480.48 |
| BRITANNIA | EQ | 3036.20 | 3005.80 | 2975.40 | 3035.40 | 3065.80 | 3095.40 |
| CPLA | EQ | 430.15 | 425.57 | 420.98 | 431.13 | 435.72 | 441.28 |
| COALINDIA | EQ | 174.85 | 172.47 | 170.08 | 175.68 | 178.07 | 181.28 |
| DRREDDY | EQ | 3176.30 | 3142.77 | 3109.23 | 3199.88 | 3233.42 | 3290.53 |
| EICHERMOT | EQ | 17949.95 | 17600.03 | 17250.12 | 18150.02 | 18499.93 | 19049.92 |
| GAIL | EQ | 116.80 | 115.63 | 114.47 | 117.47 | 118.63 | 120.47 |
| GRASIM | EQ | 724.90 | 715.40 | 705.90 | 731.70 | 741.20 | 757.50 |
| HCLTECH | EQ | 595.15 | 588.10 | 581.05 | 598.55 | 605.60 | 616.05 |
| HDFC | EQ | 2292.30 | 2259.87 | 2227.43 | 2312.53 | 2344.97 | 2397.63 |
| HDFCBANK | EQ | 1209.95 | 1201.72 | 1193.48 | 1208.23 | 1216.47 | 1222.98 |
| HEROMOTOCO | EQ | 2184.20 | 2166.13 | 2148.07 | 2193.07 | 2211.13 | 2238.07 |
| HINDALCO | EQ | 179.05 | 175.67 | 172.28 | 181.28 | 184.67 | 190.28 |
| HINDUNILVR | EQ | 2215.15 | 2196.17 | 2177.18 | 2229.08 | 2248.07 | 2280.98 |
| IBULHSGFIN | EQ | 330.85 | 320.97 | 311.08 | 335.88 | 345.77 | 360.68 |
| ICICIBANK | EQ | 529.85 | 524.32 | 518.78 | 533.08 | 538.62 | 547.38 |
| INDUSINDBK | EQ | | 1148.03 | 1125.82 | 1168.77 | 1190.98 | 1211.72 |
| INFRATEL | EQ | 215.95 | 201.63 | 187.32 | 221.82 | 236.13 | 256.32 |
| INFY | EQ | 795.85 | 788.13 | 780.42 | 799.87 | 807.58 | 819.32 |
| IOC | EQ | 110.55 | 109.43 | 108.32 | 111.27 | 112.38 | 114.22 |
| ITC | EQ | 203.00 | 200.72 | 198.43 | 204.08 | 206.37 | 209.73 |
| JSWSTEEL | EQ | 258.95 | 250.65 | 242.35 | 264.30 | 272.60 | 286.25 |
| KOTAKBANK | EQ | 1678.25 | 1665.78 | 1653.32 | 1674.77 | 1687.23 | 1696.22 |
| LT | EQ | 1259.70 | 1250.93 | 1242.17 | 1261.42 | 1270.18 | 1280.67 |
| M&M | EQ | 513.20 | 508.87 | 504.53 | 515.43 | 519.77 | 526.33 |
| MARUTI | EQ | 6470.40 | 6370.13 | 6269.87 | 6540.07 | 6640.33 | 6810.27 |
| NTPC | EQ | 109.70 | 108.78 | 107.87 | 109.77 | 110.68 | 111.67 |
| ONGC | EQ | 98.05 | 96.00 | 93.95 | 99.25 | 101.30 | 104.55 |
| POWERGRID | EQ | 186.10 | 184.37 | 182.63 | 186.78 | 188.52 | 190.93 |
| RELIANCE | EQ | | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| SBIN | EQ | 322.95 | 319.43 | 315.92 | 325.37 | 328.88 | 334.82 |
| SUNPHARMA | EQ | 397.85 | 390.88 | 383.92 | 402.77 | 409.73 | 421.62 |
| TATAMOTORS | EQ | 150.65 | 148.20 | 145.75 | 152.05 | 154.50 | 158.35 |
| TATASTEEL | EQ | 415.45 | 407.58 | 399.72 | 421.22 | 429.08 | 442.72 |
| TCS | EQ | 2115.35 | 2088.38 | 2061.42 | 2133.67 | 2160.63 | 2205.92 |
| TECHM | EQ | 820.10 | 809.27 | 798.43 | 826.58 | 837.42 | 854.73 |
| TITAN | EQ | 1279.90 | 1263.23 | 1246.57 | 1290.52 | 1307.18 | 1334.47 |
| ULTRACEMCO | EQ | 4395.00 | 4325.00 | 4255.00 | 4390.00 | 4460.00 | 4525.00 |
| UPL | EQ | 573.25 | 565.32 | 557.38 | 578.03 | 585.97 | 598.68 |
| VEDL | EQ | 133.20 | 130.35 | 127.50 | 135.15 | 138.00 | 142.80 |
| WIPRO | EQ | 244.20 | 241.80 | 239.40 | 244.80 | 247.20 | 250.20 |
| YESBANK | EQ | 34.95 | 34.10 | 33.25 | 35.00 | 35.85 | 36.75 |
| ZEEL | EQ | 249.10 | 245.73 | 242.37 | 251.52 | 254.88 | 260.67 |



NSE CIRCULARS

[NSE Circular: Applicability of Additional Surveillance Measure \(ASM\) \(zip\)](#) w.e.f. feb 27, 2020

[NSE Circular: Applicability of Short Term Additional Surveillance Measure \(ST-ASM\) \(zip\)](#) w.e.f. FEB 27, 2020

[NSE Circular:](#)

BOARD MEETINGS/ CORPORATE ACTION

| COMPANY NAME | DATE | PURPOSE |
|---|-----------|----------------------------------|
| ADOR WELDING LTD. | 27-Feb-20 | Interim Dividend - Rs. - 6.5000 |
| BANSWARA SYNTEX LTD.-\$ | 27-Feb-20 | Interim Dividend - Rs. - 1.5000 |
| CHEVIOT CO.LTD.-\$ | 27-Feb-20 | Interim Dividend - Rs. - 48.0000 |
| FLUIDOMAT LTD. | 27-Feb-20 | Interim Dividend - Rs. - 2.2500 |
| FIRSTSOURCE SOLUTIONS LTD. | 27-Feb-20 | Interim Dividend - Rs. - 2.5000 |
| GRP LTD. | 27-Feb-20 | Interim Dividend - Rs. - 5.5000 |
| GULSHAN POLYOLS LTD. | 27-Feb-20 | Interim Dividend - Rs. - 0.7000 |
| KAIRA CAN CO.LTD. | 27-Feb-20 | Interim Dividend - Rs. - 9.0000 |
| KIRLOSKAR BROTHERS LTD.-\$ | 27-Feb-20 | Interim Dividend - Rs. - 2.0000 |
| POLY MEDICURE LTD. | 27-Feb-20 | Interim Dividend - Rs. - 2.0000 |
| RUBY MILLS LTD. | 27-Feb-20 | Interim Dividend - Rs. - 1.7500 |
| SANDESH LTD. | 27-Feb-20 | Interim Dividend - Rs. - 5.0000 |
| Shree Pushkar Chemicals & Fertilisers Ltd | 27-Feb-20 | Interim Dividend - Rs. - 0.5000 |
| Swelect Energy Systems Limited-\$ | 27-Feb-20 | Interim Dividend - Rs. - 1.2500 |
| TRIDENT LTD. | 27-Feb-20 | Interim Dividend - Rs. - 0.1800 |
| UNITED DRILLING TOOLS LTD. | 27-Feb-20 | Interim Dividend - Rs. - 0.6000 |
| POWER FINANCE CORPORATION LTD. | 28-Feb-20 | Interim Dividend - Rs. - 9.5000 |
| BERGER PAINTS INDIA LTD. | 02-Mar-20 | Interim Dividend - Rs. - 1.9000 |
| MAS Financial Services Ltd | 02-Mar-20 | Interim Dividend - Rs. - 6.0000 |
| NIIT LTD. | 02-Mar-20 | Interim Dividend - Rs. - 8.0000 |
| Quick Heal Technologies Ltd | 02-Mar-20 | Interim Dividend - Rs. - 4.0000 |
| TECH MAHINDRA LTD. | 02-Mar-20 | Interim Dividend - Rs. - 10.0000 |
| | | |
| | | |



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1609/\$1571 & Resistance = \$1670/\$1717.**
- **Crude oil range (WTI)->\$45 to \$55.**
- **Wall Street gains ground after virus-driven selloff:** - Wall Street's main indexes rose about 1% on Wednesday after suffering their worst four-day percentage fall in more than a year on fears of the economic damage from the global spread of the coronavirus.
- **Currency Traders Looking for Havens Seek Refuge in Volatility:** - The old adage is holding strong, even as currency traders respond to shifts in sentiment in apparently conflicting ways. However else the currency market reacts, bets that there will be price swings look appealing. That's helped a gauge of volatility in the major currencies reach its highest level this week in nearly two months, as investors seek ways to factor in the coronavirus outbreak and growing risks of a technical recession in Italy and Japan.
- **Gold gives up ground even as coronavirus worries continue to swirl:** - Gold lost ground Wednesday, building on the previous session's retreat, even as worries remain over the spread of coronavirus outside of China. "It can also be correctly argued the gold market is seeing a corrective pullback from recent solid gains that pushed prices to a seven-year high earlier this week,".
- **U.S. Oil Inventories Rose by 452,000 Barrels Last Week – EIA:** - Stockpiles of U.S. crude oil rose less than traders expected last week, the Energy Information Administration reported Wednesday. Oil prices added to small gains after the report came out. Oil inventories climbed by 452,000 barrels for the week ended Feb.

TRENDS & OUTLOOK – DATE: 27-FEB- 2020

PRECIOUS METALS:

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|-------|-------|-------------|-------|-------|
| GOLD | 41770 | 42055 | 42465 | 42859 | 43155 |
| SILVER | 44400 | 45520 | 46790 | 47669 | 48454 |

BASE METALS

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|--------|--------|-------------|--------|--------|
| COPPER | 412 | 416 | 424 | 430 | 436 |
| ZINCMINI | 150.10 | 152.70 | 155.10 | 158.20 | 162.70 |
| LEADMINI | 136.60 | 139.30 | 142.45 | 145.65 | 149.20 |
| NICKEL | 875 | 894 | 911 | 934 | 955 |

ENERGY

| COMMDITY (MCX) | S2 | S1 | PIVOT POINT | R1 | R2 |
|----------------|------|------|-------------|------|------|
| CRUDE OIL | 3377 | 3490 | 3570 | 3697 | 3867 |
| NATURAL GAS | 126 | 130 | 134 | 139 | 144 |

DATA TALKS : TODAY'S ECONOMIC DATA :

Core Durable Goods Orders m/m, Durable Goods Orders m/m, Prelim GDP q/q, Prelim GDP Price Index q/q, Unemployment Claims, Pending Home Sales m/m, Natural Gas Storage.

When life goes easy, the future welcomes you with excitement

Presenting —

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment




SIP Amount (Rs.)
10,000


Investment Frequency
Monthly


Expected Return (p.a.)
14.00%

| Year | Principal (Rs.) | Future Value (Rs.) | Appreciation |
|------|-----------------|--------------------|--------------|
| 1 | 120,000 | 128,918 | 8,918 |
| 2 | 240,000 | 275,884 | 35,884 |
| 3 | 360,000 | 443,426 | 83,426 |
| 4 | 480,000 | 634,423 | 154,423 |
| 5 | 600,000 | 852,161 | 252,161 |
| 10 | 1,200,000 | 2,492,923 | 1,292,923 |
| 15 | 1,800,000 | 5,652,071 | 3,852,071 |
| 20 | 2,400,000 | 11,734,741 | 9,334,741 |
| 25 | 3,000,000 | 23,446,403 | 20,446,403 |
| 30 | 3,600,000 | 45,996,206 | 42,396,206 |
| 35 | 4,200,000 | 89,413,927 | 85,213,927 |
| 40 | 4,800,000 | 173,011,040 | 168,211,040 |
| 45 | 5,400,000 | 333,970,140 | 328,570,140 |
| 50 | 6,000,000 | 643,883,137 | 637,883,137 |



Indira Securities Pvt. Ltd

Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.

Member: MCX, NCDEX

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