



THURSDAY

MORNING REPORT

Have a Good Trading Day



We simply attempt to be fearful when others are greedy and to be greedy only when others are fearful.

- Warren Buffet

MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	39888.96	-392.24	-0.97%
Nifty 50	11678.5	-119.4	-1.01%

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	43.61	-2.66
HDFCBANK	56.59	-1.62
ICICIBK	14.40	-4.32
INFY	11.22	-1.67
TATA MOTOR	10.33	-5.06
WIPRO	3.71	-2.62

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-3337
DII's Eq (Provisional)	2786
FIIs Index Future	-1262
FIIs Index Options	1741
FIIs Stock Future	-1477
FIIs Stock Options	225

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	71.8598
EURO	78.0067
YEN 100	64.8200
GBP	92.9751

TOP STORY

- **Hindustan Unilever:** NCLT approved Scheme Of Amalgamation and agreement between GSK Consumer Health and HUL.
- **India Cements -**
Radhakishan Damani bought 27,25,468 equity shares of the company at Rs 104.16 per share
- Gopikishan purchased 83,71,516 shares at Rs 98.42 per share on the NSE and Rs 15,92,130 shares at Rs 98.59 per share on the BSE
- **Biocon** - USFDA issues a Form 483 with two observations for its Bengaluru facility
- **DB Corp:** Promoter created pledge on 20.43 lakh shares (1.17 percent equity) on February 24.
- **BITES:** Government to sell up to 5 percent stake in company via OFS, floor price set at Rs 298 per share.
- **Thomas Cook:** Company to buyback 2.61 crore shares at Rs 57.50 per share.
- **CreditAccess Grameen:** RBI granted it's no objection to the acquisition and to the consequent changes in the control and directors of MMFL

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	26957.59	-123.77	-0.46%
NASDAQ	8980.77	15.16	0.17%
NIKKEI	22025.05	-401.14	-1.79%
HANG SENG	26527.75	-168.74	-0.63%
SGX NIFTY	11672.00	-53.00	-0.45%

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE OIL	48.13	-1.23%
NATURAL GAS	1.823	0.11%
GOLD	1649.1	0.37%
SILVER	17.95	0.65%
COPPER	2.571	-0.06%

WORLD EVENTS

USD: Crude Oil Inventories

RESULTS TODAY



NIFTY CHART



MARKET COMMENTARY

Domestic shares declined for the fourth straight session on Wednesday amid weak global cues. The Nifty ended below the 11,700 mark. The spread of the coronavirus has rattled investors across the globe who fear new outbreaks will push down global demand.

The S&P BSE Sensex, fell 392.24 points or 0.97% at 39,888.96, its lowest closing level since 3 February 2020.

The Nifty 50 index declined 119.40 points or 1.01% at 11,678.50, its lowest closing level since 1 February 2020.

Nifty likely to trade in the range of 11520 -11700



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
IISL	SHRI SANJAY J SHAH HUF	S	70,000	17.34
INDIACEM	GOPIKISHAN SHIVKISHAN DAMANI	B	1,592,130	98.59
NARAYANI	RIKHAV SECURITIES LIMITED	B	72,000	36.64
AGCNET	RAJASTHAN GUM PRIVATE LIMITED	B	250,000	416.1
AGCNET	CITOC INVESTMENT SERVICES LLP	B	296,661	413.68

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
GOLDIAM	GOLDIAM INTERNATIONAL LIMITED	BUY	243663	154.86
TATACHEM	TATA SONS PRIVATE LIMITED	BUY	1496738	742.44
EMKAYTOOLS	NAGPUR TOOLS PVT LTD	BUY	100200	157
INDIACEM	RADHAKISHAN SHIVKISHAN DAMANI	BUY	2725468	104.16
INDIACEM	DAMANI GOPIKISHAN S	BUY	8371516	98.42

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- In ban: yesbank
- New in ban:
- Out of ban:
-

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Ser/Exp	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ADANI PORTS	EQ	362.25	358.70	355.15	365.05	368.60	374.95
ASIAN PAINT	EQ	1818.95	1804.30	1789.65	1828.65	1843.30	1867.65
AXIS BANK	EQ	725.45	719.50	713.55	728.95	734.90	744.35
BAJAJ-AUTO	EQ	2980.50	2938.82	2897.13	3011.73	3053.42	3126.33
BAJAJ FINSV	EQ	9466.90	9383.47	9300.03	9531.73	9615.17	9763.43
BAJ FINANCE	EQ	4803.95	4744.77	4685.58	4810.38	4869.57	4935.18
BHARTIARTL	EQ	529.90	523.98	518.07	533.02	538.93	547.97
BPCL	EQ	464.65	459.87	455.08	467.78	472.57	480.48
BRITANNIA	EQ	3036.20	3005.80	2975.40	3035.40	3065.80	3095.40
CIPLA	EQ	430.15	425.57	420.98	431.13	435.72	441.28
COAL INDIA	EQ	174.85	172.47	170.08	175.68	178.07	181.28
DRREDDY	EQ	3176.30	3142.77	3109.23	3199.88	3233.42	3290.53
EICHER MOT	EQ	17949.95	17600.03	17250.12	18150.02	18499.93	19049.92
GAIL	EQ	116.80	115.63	114.47	117.47	118.63	120.47
GRASIM	EQ	724.90	715.40	705.90	731.70	741.20	757.50
HCLTECH	EQ	595.15	588.10	581.05	598.55	605.60	616.05
HDFC	EQ	2292.30	2259.87	2227.43	2312.53	2344.97	2397.63
HDFC BANK	EQ	1209.95	1201.72	1193.48	1208.23	1216.47	1222.98
HEROMOTOCO	EQ	2184.20	2166.13	2148.07	2193.07	2211.13	2238.07
HINDALCO	EQ	179.05	175.67	172.28	181.28	184.67	190.28
HINDUNILVR	EQ	2215.15	2196.17	2177.18	2229.08	2248.07	2280.98
IBULHSGFIN	EQ	330.85	320.97	311.08	335.88	345.77	360.68
ICICI BANK	EQ	529.85	524.32	518.78	533.08	538.62	547.38
INDUSINDBK	EQ		1148.03	1125.82	1168.77	1190.98	1211.72
INFRA TEL	EQ	215.95	201.63	187.32	221.82	236.13	256.32
INFY	EQ	795.85	788.13	780.42	799.87	807.58	819.32
IOC	EQ	110.55	109.43	108.32	111.27	112.38	114.22
ITC	EQ	203.00	200.72	198.43	204.08	206.37	209.73
JSW STEEL	EQ	258.95	250.65	242.35	264.30	272.60	286.25
KOTAK BANK	EQ	1678.25	1665.78	1653.32	1674.77	1687.23	1696.22
LT	EQ	1259.70	1250.93	1242.17	1261.42	1270.18	1280.67
M&M	EQ	513.20	508.87	504.53	515.43	519.77	526.33
MARUTI	EQ	6470.40	6370.13	6269.87	6540.07	6640.33	6810.27
NTPC	EQ	109.70	108.78	107.87	109.77	110.68	111.67
ONGC	EQ	98.05	96.00	93.95	99.25	101.30	104.55
POWER GRID	EQ	186.10	184.37	182.63	186.78	188.52	190.93
RELIANCE	EQ		0.00	0.00	0.00	0.00	0.00
SBIN	EQ	322.95	319.43	315.92	325.37	328.88	334.82
SUN PHARMA	EQ	397.85	390.88	383.92	402.77	409.73	421.62
TATAMOTORS	EQ	150.65	148.20	145.75	152.05	154.50	158.35
TATA STEEL	EQ	415.45	407.58	399.72	421.22	429.08	442.72
TCS	EQ	2115.35	2088.38	2061.42	2133.67	2160.63	2205.92
TECHM	EQ	820.10	809.27	798.43	826.58	837.42	854.73
TITAN	EQ	1279.90	1263.23	1246.57	1290.52	1307.18	1334.47
ULTRACEMCO	EQ	4395.00	4325.00	4255.00	4390.00	4460.00	4525.00
UPL	EQ	573.25	565.32	557.38	578.03	585.97	598.68
VEDL	EQ	133.20	130.35	127.50	135.15	138.00	142.80
WIPRO	EQ	244.20	241.80	239.40	244.80	247.20	250.20
YES BANK	EQ	34.95	34.10	33.25	35.00	35.85	36.75
ZEEL	EQ	249.10	245.73	242.37	251.52	254.88	260.67



NSE CIRCULARS

NSE Circular: Applicability of Additional Surveillance Measure (ASM) (zip) w.e.f. feb 27, 2020

NSE Circular: Applicability of Short Term Additional Surveillance Measure (ST-ASM) (zip) w.e.f. FEB 27, 2020

NSE Circular:

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
ADOR WELDING LTD.	27-Feb-20	Interim Dividend - Rs. - 6.5000
BANSWARA SYNTEX LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 1.5000
CHEVIOT CO.LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 48.0000
FLUIDOMAT LTD.	27-Feb-20	Interim Dividend - Rs. - 2.2500
FIRSTSOURCE SOLUTIONS LTD.	27-Feb-20	Interim Dividend - Rs. - 2.5000
GRP LTD.	27-Feb-20	Interim Dividend - Rs. - 5.5000
GULSHAN POLYOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.7000
KAIRA CAN CO.LTD.	27-Feb-20	Interim Dividend - Rs. - 9.0000
KIRLOSKAR BROTHERS LTD.-\$	27-Feb-20	Interim Dividend - Rs. - 2.0000
POLY MEDICURE LTD.	27-Feb-20	Interim Dividend - Rs. - 2.0000
RUBY MILLS LTD.	27-Feb-20	Interim Dividend - Rs. - 1.7500
SANDESH LTD.	27-Feb-20	Interim Dividend - Rs. - 5.0000
Shree Pushkar Chemicals & Fertilisers Ltd	27-Feb-20	Interim Dividend - Rs. - 0.5000
Swelect Energy Systems Limited-\$	27-Feb-20	Interim Dividend - Rs. - 1.2500
TRIDENT LTD.	27-Feb-20	Interim Dividend - Rs. - 0.1800
UNITED DRILLING TOOLS LTD.	27-Feb-20	Interim Dividend - Rs. - 0.6000
POWER FINANCE CORPORATION LTD.	28-Feb-20	Interim Dividend - Rs. - 9.5000
BERGER PAINTS INDIA LTD.	02-Mar-20	Interim Dividend - Rs. - 1.9000
MAS Financial Services Ltd	02-Mar-20	Interim Dividend - Rs. - 6.0000
NIIT LTD.	02-Mar-20	Interim Dividend - Rs. - 8.0000
Quick Heal Technologies Ltd	02-Mar-20	Interim Dividend - Rs. - 4.0000
TECH MAHINDRA LTD.	02-Mar-20	Interim Dividend - Rs. - 10.0000

NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1609/\$1571 & Resistance = \$1670/\$1717.**
- **Crude oil range (WTI)->\$45 to \$55.**
- **Wall Street gains ground after virus-driven selloff:** - Wall Street's main indexes rose about 1% on Wednesday after suffering their worst four-day percentage fall in more than a year on fears of the economic damage from the global spread of the coronavirus.
- **Currency Traders Looking for Havens Seek Refuge in Volatility:** - The old adage is holding strong, even as currency traders respond to shifts in sentiment in apparently conflicting ways. However else the currency market reacts, bets that there will be price swings look appealing. That's helped a gauge of volatility in the major currencies reach its highest level this week in nearly two months, as investors seek ways to factor in the coronavirus outbreak and growing risks of a technical recession in Italy and Japan.
- **Gold gives up ground even as coronavirus worries continue to swirl:** - Gold lost ground Wednesday, building on the previous session's retreat, even as worries remain over the spread of coronavirus outside of China. "It can also be correctly argued the gold market is seeing a corrective pullback from recent solid gains that pushed prices to a seven-year high earlier this week,".
- **U.S. Oil Inventories Rose by 452,000 Barrels Last Week – EIA:** - Stockpiles of U.S. crude oil rose less than traders expected last week, the Energy Information Administration reported Wednesday. Oil prices added to small gains after the report came out. Oil inventories climbed by 452,000 barrels for the week ended Feb.

TRENDS & OUTLOOK – DATE: 27-FEB- 2020

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD	41770	42055	42465	42859	43155
SILVER	44400	45520	46790	47669	48454

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER	412	416	424	430	436
ZINCMINI	150.10	152.70	155.10	158.20	162.70
LEADMINI	136.60	139.30	142.45	145.65	149.20
NICKEL	875	894	911	934	955

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL	3377	3490	3570	3697	3867
NATURAL GAS	126	130	134	139	144

DATA TALKS : TODAY'S ECONOMIC DATA :

Core Durable Goods Orders m/m, Durable Goods Orders m/m, Prelim GDP q/q, Prelim GDP Price Index q/q, Unemployment Claims, Pending Home Sales m/m, Natural Gas Storage.

When life goes easy, the future welcomes you with excitement

Presenting

ALGORITHMS

SBS - Jobbing

SBS Stands for Simple Buying and Selling

The act or practice of buying stocks only to resell them at a profit very quickly. Stock jobbing is a short-term investment strategy that operates on the assumption or existence of liquid markets.

This Trading algorithm is designed basically for jobbing:

Pre Defined Stop Loss

Pre Defined Risk

Buy-Sell Both

Carry Forward



Arbitrage

Arbitrage Stands for Simple Buying and Selling stocks but in another exchange. A Simple Arbitrage Example

As a simple example of arbitrage, consider the following. The stock of Company X is trading at 100 on the NSE while, at the same moment, it is trading for 100.50 on the BSE. A trader can buy the stock on the NSE and immediately sell the same shares on the BSE, earning a profit of .50 per share.

Market Depth

An informative product, which is designed to see more than the 5 Best ask/ bid available in market.

Generally all trading software's shows Only 5 Bid/ Ask, But this information window allows you to see the full market depth available in market, Apart from it we can sort it with price and quantity. Useful for placing stop losses and tracking the Bulk deals.

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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